Abnormalities in exercising skeletal muscle in congestive heart failure can be explained in terms of decreased mitochondrial ATP synthesis, reduced metabolic efficiency, and increased glycogenolysis

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Abstract

Objective—To distinguish between the effects of reduced oxidative capacity and reduced metabolic efficiency on skeletal muscle bioenergetics during exercise in patients with congestive heart failure.

Design and patients—Patients were studied by 31P magnetic resonance spectroscopy during aerobic exercise and recovery, and results compared with controls.

Results—In flexor digitorum superficialis muscle (28 patients) there was a 30% decrease in oxidative capacity compared with control (mean (SE) 36 (2) v 51 (4) mM/min) and also a 40% decrease in "effective muscle mass" (5 (1) v 9 (1) arbitrary units), probably at least partly the result of reduced metabolic efficiency. Both contribute to increased phosphocreatine depletion and intracellular acidosis during exercise. However, an increased concentration of ADP (an important mitochondrial regulator) during exercise permitted near-normal rates of oxidative ATP synthesis. Results were similar in gastrocnemius muscle (20 patients), with a 30% decrease in maximum oxidative capacity (29 (4) v 39 (3) mM/min) and a 65% decrease in effective muscle mass (5 (1) v 13 (2) arbitrary units). Exercise training improved maximum oxidative capacity in both muscles, and in gastrocnemius effective muscle mass also.

Conclusions—Skeletal muscle exercise abnormalities in patients with congestive heart failure result more from decreased metabolic efficiency than from the abnormalities in mitochondrial oxidation. Both decreased efficiency and defective mitochondrial oxidation result in an increased activation of glycogen phosphorylase, and may be improved by exercise training.

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Congestive heart failure is associated with a reduction in exercise tolerance, which is thought to be largely attributable to abnormal function of skeletal muscle. 31P magnetic resonance spectroscopy, which provides a means to study muscle bioenergetics in vivo, has been used to show that heart failure is associated with increased phosphocreatine breakdown and intracellular acidosis during exercise in human leg muscle,1 3 human forearm muscle,4 5 and rat leg muscle.6 7 In general,8 these could result from a defect in oxidative ATP synthesis, an increase in the requirements for ATP due to reduced muscle mass and/or metabolic efficiency, or a primary over-activation of glycogenolysis. The first of these mechanisms is supported by the slow phosphocreatine recovery after exercise (a purely oxidative process) in heart failure.9 10 as well as by direct measurements of oxygen consumption during exercise,11 and could result from either inadequate vascular oxygen supply or of a reduction in the number (or capacity) of mitochondria, and there is some evidence for both. Blood flow is low during heavy exercise protocols,12 13 although metabolic abnormalities are also observed during moderate exercise, despite normal blood flow and ventilation.14 15 Recent studies of the adequacy of muscle blood flow in heart failure using measurements of haemoglobin/myoglobin desaturation have produced conflicting results.15 16 Mitochondrial numbers1 2 and muscle oxidative enzymes6 17 are reduced in congestive heart failure. However, abnormalities are seen in ischaemic exercise,18 19 in which oxidative ATP synthesis is negligible, and though part of these abnormalities may be due to muscle fibre atrophy,20 this is probably not a complete explanation.21 22 This suggests that there is a decrease in metabolic efficiency, perhaps the result of fibre type change.17 20 22

In this paper we use current methods of analysis4 to separate the contributions of some of these mechanisms to the 31P magnetic resonance spectroscopic abnormalities observed during mixed aerobic exercise in an arm and a leg muscle in congestive heart failure, and also to study the changes produced by exercise training. Some of the basic 31P magnetic resonance spectroscopy data, but not the present analysis, have been presented separately.1 2 22 23

Patients and methods

PATIENTS

Patients were in stable chronic heart failure (no recent myocardial infarction, coronary artery bypass grafting, or change in medica-
tions). Diagnosis was based on standard clinical, laboratory, radiological, and electrocardiographic criteria.

Studies of the forearm finger flexor muscle (flexor digitorum superficialis) were performed on 26 male patients, aged 42–78 (mean 58) years. The mean duration of heart failure was 3.5 years (range 0.4–11 years). Six patients were in New York Heart Association class I (five patients with coronary artery disease and one with dilated cardiomyopathy); 14 patients were in class II (nine patients with coronary artery disease, two with valvar heart disease, three with idiopathic cardiomyopathy); one patient with coronary artery disease was in class III; and five patients were in class IV (four patients with coronary artery disease, one with idiopathic cardiomyopathy). Mean (SD) body mass was 71 (10) kg in class I, 78 (5) kg in class II, and 86 (22) kg in class III and IV, respectively. Mean (SD) ejection fraction measured by radionuclide angiography or by cross sectional echocardiography was 28 (11)% (measured in 5/6 patients) in class I, 21 (12)% (measured in 8/14 patients) in class II, and 20 (2)% (measured in 6/6 patients) in class III and IV. All patients were taking diuretic drugs, 16 were taking angiotensin converting enzyme inhibitor drugs, five were taking amiodarone, three were taking calcium-channel antagonist drugs, three were taking β-receptor antagonist drugs, and two were taking digoxin. Training studies were performed on a subgroup of 10 patients, aged 42–78 (mean 62) years. The characteristics of this group and details of the one month isometric/isotonic training protocol have been described in detail elsewhere.21

Studies of the calf muscle (gastrocnemius) were performed on 20 male patients, aged 43–75 (mean 63) years. The mean duration of heart failure was 2.0 years (range 0.5–9 years). Twelve patients were in class II (10 patients with coronary artery disease, one with valvar heart disease, one with idiopathic cardiomyopathy); eight patients were in class III (seven patients with coronary artery disease, one with idiopathic cardiomyopathy). Mean (SD) body mass was 81 (13) kg in class II and 72 (10) kg in class III. Mean (SD) ejection fraction was 29 (8)% (measured in 10/12 patients) in class II and 12 (3)% (measured in 6/8 patients) in class III.

Of all the patients, 19 were taking diuretic drugs, 18 were taking angiotensin converting enzyme inhibitor drugs, three were taking amiodarone, one was taking a calcium-channel antagonist drug, and five were taking digoxin. Six of the patients also had forearm studies. Training studies were performed on a subgroup of 12 patients, aged 43–75 (mean 62) years. The characteristics of this group and details of the two month bicycle ergometer training protocol have been described in detail elsewhere.9

Results from the forearm were compared with those of 22 healthy male controls with similar age-range (34–71 years) and mean age (55 years) to the patient group. Results from the calf were compared with those of 15 healthy male controls (33–68, mean 55 years). None had any evidence of cardiac disease, diabetes, or hypertension. All subjects gave informed consent according to a protocol approved by the local hospital ethics committee.

MAGNETIC RESONANCE SPECTROSCOPY

METHODS

For forearm studies, the dominant arm was placed in a 1.9 Tesla superconducting magnet (Oxford Instruments, Oxford) interfaced to a BioSpec spectrometer (Oxford Research Systems, Oxford) and a 2.5 cm diameter surface coil was placed over the muscle. Spectra were acquired using a 2 s interpulse delay at rest (128 scans) and during finger flexion (32 scans) at a power output of 0.25 W for four spectra, increased by 0.08 W for each of the remaining spectra. Exercise was continued until fatigue. The muscle was then studied for 12 minutes during recovery (four 16-scan spectra, four 32-scan spectra, and then two 64-scan spectra).22 For calf muscle studies, subjects were placed in a 2.0 Tesla superconducting magnet (Oxford Magnet Technology, Eynsham, Oxford) interfaced to a Bruker spectrometer (Bruker, Coventry) with the right calf overlying a 6.0 cm diameter surface coil. Spectra were acquired using a 2 s interpulse delay at rest (128 scans) and during planter flexion (32 scans) at a power output of 1.5 W for four spectra, increased by 0.5 W for each of the remaining spectra. Exercise was continued until fatigue. The muscle was then studied for 12 minutes during recovery (four 16-scan spectra then eight 32-scan spectra).9

DATA ANALYSIS

Spectra were analysed as described before34; cytosolic pH was obtained from the chemical shift of inorganic phosphate (Pi); the concentrations of phosphocreatine (PCr) and inorganic phosphate (mM, that is, mmol/l cytosolic water) were obtained from the saturation-corrected metabolite ratios assuming an ATP concentration of 8.2 mM and free cytosolic ADP concentration was calculated from pH and phosphocreatine concentration assuming the creatine kinase equilibrium. (During exercise it is convenient to express phosphocreatine concentration as P(Cr)/(PCr + Pi) to allow for changes in signal intensity due to possible movement.) The details of the kinetic analysis of the data have been published elsewhere.8,21,26 Briefly, an analysis of recovery from exercise is used to calculate both the haltime of phosphocreatine recovery, which is an inverse measure of mitochondrial function, and the apparent maximum rate of oxidative ATP synthesis (Qmax), which is a quantitative measure of mitochondrial capacity (a function of mitochondrial content, mitochondrial activation state, and blood flow). The kinetics of pH recovery after exercise reflect net proton efflux, whose absolute rate and pH-dependence can be assessed by quantitative analysis. During exercise, ATP production by net hydrolysis of phosphocreatine is measured directly, while measurements of
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PH and phosphocreatine concentration are used to calculate the rate of glycolytic ATP synthesis, after appropriate correction for net proton efflux. In particular, the initial rate of nonoxidative ATP synthesis is used to calculate the effective muscle mass, which is the product of metabolic efficiency and cross sectional area. In later exercise, oxidative ATP synthesis is calculated by difference. As this is largely under the control of free ADP concentration, we use the ADP concentration and the oxidative ATP synthesis rate to calculate the time-course of apparent Q\textsubscript{MAX} during exercise; this reflects the kinetics of blood flow, mitochondrial enzyme activation, and changes in cytosolic redox state. The flux through the glycolytic pathway is set by the activity of glycogen phosphorylase, whose activity in vivo is largely that of the a form alone, and strongly dependent on the concentration of its substrate Pi.\textsuperscript{27} We use the phosphate concentration and the glycolytic rate to calculate the apparent maximum rate of glycolysis (\textit{L\textsubscript{MAX}}), which is an approximate measure of the phosphorylase \textit{a} activity at each point. To distinguish between the effects of reductions in effective muscle mass and in oxidative ATP synthesis on the changes in exercise, we calculate the overall ATP costs of work.\textsuperscript{28} The overall nonoxidative cost of work will tend to be increased both by a pathological fall in the oxidative contribution (so the nonoxidative contribution must rise) and by a decrease in effective muscle mass (which requires increased ATP supply by all means). The overall oxidative cost of work will tend to be decreased by a fall in the oxidative contribution to exercise, but increased by a fall in effective muscle mass. Thus falls in effective muscle mass and oxidative contribution have the same effects on the nonoxidative cost of work, but opposite effects on the oxidative cost of work. Furthermore, the nonoxidative cost of work per unit effective muscle mass will tend to be increased by a fall in the oxidative contribution to exercise, while the oxidative cost of work per unit effective muscle mass will tend to be decreased.\textsuperscript{29}

Results are presented as mean (SE). Statistical significance of differences were determined by factorial or repeated-measures analysis of variance or Student's paired or unpaired \textit{t} test, as appropriate. Correlations were analysed using Spearman's coefficient.

Results

Calculated from the kinetics of recovery from exercise, Q\textsubscript{MAX} was decreased in both muscles in congestive heart failure compared with control values. A corresponding increase in the phosphocreatine recovery halftime was significant in the flexor digitorum superficialis only (table).

During exercise, in the flexor digitorum superficialis (table) the initial ATP synthesis rate was increased by 73% in congestive heart failure suggesting a 40% decrease in effective muscle mass. Throughout exercise, pH and PCr/(PCr+Pi) were reduced and ADP concentration was increased compared with the controls (fig 1), although no significant difference could be demonstrated in the end-exercise values alone (table). Exercise duration

Figure 1 Match during exercise and recovery in flexor digitorum superficialis. The first three panels show the time course of (A) cytosolic pH, (B) PCr/(PCr+Pi), and (C) free cytosolic ADP concentration during 8 exercise spectra in all the untrained patients (closed circles) and controls (open circles), and also in trained patients (triangles). Later during exercise the number of subjects contributing to each point decreased because some, particularly patients, had already stopped exercising. Results were significantly different from control for all three variables (\(P < 0.03\)). (D) The time course of cytosolic pH during recovery in all (untrained) congestive heart failure patients (closed circles) and controls (open circles). All results are given as mean (SE).
was reduced. Taking account of the reduced work, the overall (whole-exercise) nonoxidative ATP cost of work was increased by 150%, most of the abnormality being in the glycogenolytic component. Taking account of the reduced effective muscle mass, the nonoxidative cost of work per unit effective muscle mass was increased by 38% in the congestive heart failure group, while the oxidative cost of work per unit effective muscle mass was reduced by 26%.

Results in gastrocnemius (table) were similar. Initial ATP synthesis rate was increased by 88% compared with the controls, implying a 50% decrease in effective muscle mass. Throughout exercise, pH and PCr/(PCr+Pi) were reduced and ADP concentration was increased compared with controls (P < 0.05); end-exercise pH and PCr/(PCr+Pi) were not significantly different from controls, although end-exercise ATP concentration was increased. Exercise duration was reduced, and correlated with initial ATP synthesis rate (P < 0.04), which suggests that reduced effective muscle mass is a substantial contributor to exercise intolerance. The overall nonoxidative cost of work was increased by 210%, and the overall oxidative cost of work by 190%. Taking account of the reduced effective muscle mass, the overall nonoxidative and oxidative costs of work per unit effective muscle mass were not significantly abnormal.

In flexor digitorum superficialis it is possible to establish that NYHA functional class had no significant influence on Q_max proton efflux rate constant, effective muscle mass, and overall nonoxidative cost of work. Only in classes III and IV taken together was the oxidative cost of work per unit effective muscle mass significantly reduced (P < 0.05). No difference in results between patients with cardiac failure secondary to coronary artery disease (n = 18) and those with idiopathic cardiomyopathy (n = 6) was detected.

In both flexor digitorum superficialis and gastrocnemius the muscle effect of training was to increase Q_max to a normal value (table). Effective muscle mass in gastrocnemius was also increased by training, although in flexor digitorum superficialis there was no significant difference. In both muscles, duration and the overall nonoxidative cost of work were improved by training; taking account of changes in effective muscle mass, the nonoxidative cost of work per unit effective muscle mass was decreased in flexor digitorum superficialis but not gastrocnemius.

Results from flexor digitorum superficialis were used to calculate rates of ATP turnover during exercise (fig 2). In controls, rates of glycogenolysis and phosphocreatine depletion were small after an initial burst (fig 2A and B), and the oxidative ATP synthesis rate rose (fig

**Table 1.** ATP magnetic resonance spectroscopy data from forearm and calf muscle in patients with congestive heart failure and controls (mean (SE))

<table>
<thead>
<tr>
<th>Quantity (Unit)</th>
<th>Forearm muscle</th>
<th>Calf muscle</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Effective muscle mass (arbitrary units)</strong></td>
<td>Controls</td>
<td>All CHF</td>
</tr>
<tr>
<td>End exercise:</td>
<td>14 (2)</td>
<td>11 (1)</td>
</tr>
<tr>
<td>pH</td>
<td>6.53 (0.05)</td>
<td>6.52 (0.05)</td>
</tr>
<tr>
<td>PCECr/PCr+Pi (pM)</td>
<td>0 (0.08)</td>
<td>0.35 (0.03)</td>
</tr>
<tr>
<td>ATP (mM)</td>
<td>52 (4)</td>
<td>45 (8)</td>
</tr>
</tbody>
</table>

**Figure 2: ATP synthesis rates during exercise in flexor digitorum superficialis.** The figure shows the rates of ATP synthesis by (A) net phosphocreatine depletion, (B) glycogenolysis, and (C) oxidation during 8 exercise spectra in patients (closed circles) and controls (open circles). (Oxidation rate is not shown for the first exercise spectrum, where it is difficult to establish precisely.) Results were significantly different from controls (P < 0.05) for phosphocreatine depletion and glycogenolysis. ATP synthesis was not for oxidative ATP synthesis (P < 0.07). All results are given as mean (SE).
2C) with ADP concentration (fig 1C). In patients the initial rates of phosphocreatine depletion rate and glycogenolysis were increased compared with controls, although there was little difference in oxidative ATP synthesis rate (fig 2C). Calculated net proton efflux was increased in congestive heart failure (P < 0·002, not shown), because of the greater intracellular acidification. Extending the analysis, apparent Q\textsubscript{MAX} during exercise was approximately constant with time and lower in congestive heart failure than in controls (fig 3C). The rate of glycogenolysis had an approximately linear dependence on the concentration of inorganic phosphate, a substrate of glycogen phosphorylase (fig 3B). This relation was normal in congestive heart failure for the initial burst of glycogenolysis (the leftmost point in fig 3B), despite the larger absolute values of glycogenolytic rate and phosphate concentration, while during subsequent exercise the glycogenolytic rate was high in relation to the phosphate concentration. This analysis can be taken further by calculating the effective maximum rate of glycogenolysis (L\textsubscript{MAX}), which reflects the activity of glycogen phosphorylase during exercise (fig 3D). In controls this decreased to almost zero after the initial burst, increasing later as the power output became large. Initially, L\textsubscript{MAX} was not significantly abnormal (16 (3) mM/min in congestive heart failure v 10 (2) mM/min in controls), but in contrast to controls it remained high throughout exercise. By the end of exercise, both groups showed similar rates of oxidative and nonoxidative ATP synthesis and similar values of L\textsubscript{MAX} (42 (9) mM/min in congestive heart failure v 46 (8) mM/min in controls).

**Discussion**

Reduced net proton efflux during exercise, reduced muscle mass and/or metabolic efficiency, reduced oxidative ATP synthesis rate, and over-activation of glycogenolysis could all contribute to the exercise abnormalities. The overall time-course of pH recovery was normal (fig 1D), although a detailed analysis of the start of recovery (t = 0·0–0·8 min) suggests that in patients the rate and rate constant of proton efflux were both slightly decreased (table), possibly because of reduced vascular proton washout or a decrease in activity of sodium-linked processes of proton efflux. However, there was no large abnormality of proton efflux as is seen in peripheral vascular disease. Thus although proton efflux rates during exercise cannot be assessed directly, the present analysis suggests that they were increased in congestive heart failure, due to the larger changes in cell pH; reduced efflux was therefore not a cause of intracellular acidification.

Alterations in muscle mass and/or metabolic efficiency can be established either from rates of ATP synthesis in ischaemic exercise or from the start of aerobic exercise, when oxidative ATP synthesis makes a negligible contribution. In the present work, the initial rate of ATP synthesis was increased in both
muscles, suggesting a 50–65% decrease in effective muscle mass (table), with no relation to functional class. Part of this abnormality could be due to muscle fibre atrophy.\textsuperscript{20} However, imaging studies reveal only 15–20% atrophy in human gastrocnemius in congestive heart failure.\textsuperscript{7} The 30% decrease in maximum voluntary contraction in forearm muscle in congestive heart failure\textsuperscript{19,20} probably represents an upper limit on the amount of structural atrophy. A study of ischaemic forearm exercise using a workload scaled to maximum voluntary contraction showed a 50% increase in total ATP consumption rate in congestive heart failure,\textsuperscript{13} which is equivalent to at least a 30% decrease in metabolic efficiency. In view of this, it seems likely that gross muscle atrophy is unlikely to be able to account for the increased changes during exercise in congestive heart failure, which suggests that an appreciable part of the effect observed here must be due to a loss of intrinsic metabolic efficiency. This might be associated with fibre type changes.\textsuperscript{16} As we discuss below, this defect dominates the abnormalities in the response to the later stages of exercise.

A reduced capacity for oxidative ATP synthesis can be established from the hyperbolic relation between phosphorylase resynthesis rate (oxidative ATP synthesis rate) and its driving force, ADP concentration (fig 3B).\textsuperscript{8} This suggests a defect in the maximum rate of oxidative ATP synthesis of about 30% in both muscles (table), with no relation to functional class. The same conclusion was arrived at in a different way in a study of phosphocreatine recovery in gastrocnemius,\textsuperscript{2} and is consistent with the 30–60% defect in maximum oxygen uptake in gastrocnemius.\textsuperscript{11} Both reduced mitochondrial content and abnormalities of blood flow may contribute to the observed abnormalities (see Introduction).

Regardless of its cause, a reduction in muscle mass or efficiency would increase the required rate of ATP synthesis by all pathways, while reduction in oxidative capacity tends to reduce the contribution of oxidative ATP synthesis. In the event, oxidative ATP synthesis rates in flexor digitorum superficialis were similar in congestive heart failure both during exercise (fig 2C), because the decreased oxidative capacity was largely compensated for by the increased ADP concentration (fig 1C). The same was true in gastrocnemius (table). (This increase in ADP concentration is implicit in the increase in the Pi/PCr ratio reported in exercising forearm muscle\textsuperscript{14} and gastrocnemius\textsuperscript{2} in congestive heart failure.)

The defects in maximum rate of oxidative ATP synthesis and in effective muscle mass both contribute to the increased nonoxidative cost of work (which correlated with effective muscle mass in both muscles, P < 0.05). In both muscles the nonoxidative cost of work per unit of effective muscle mass is normal (table). In addition, in flexor digitorum superficialis the oxidative cost of work per unit effective muscle mass was decreased by 26% (table), suggesting that despite the increased ADP concentration, the overall contribution


\textsuperscript{3} Kemp, Thompson, Stratton, Conway, Adamopoulos, et al.
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