Prospective comparison of clinical and echocardiographic diagnosis of rheumatic carditis: long term follow up of patients with subclinical disease

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Abstract

Objective—To determine the frequency of occurrence and long term evolution of subclinical carditis in patients with acute rheumatic fever.

Design—Valvar incompetence was detected by clinical examination and Doppler echocardiographic imaging during the acute and quiescent phases of rheumatic fever. Patients were followed prospectively and submitted to repeat examinations at one and five years after the acute attack. Persistence of acute mitral and aortic lesions detected solely by echocardiography (subclinical disease) was compared with that of disease detected by clinical examination as well (thereby fulfilling the latest 1992 Jones criteria for rheumatic carditis).

Setting—Three general hospitals with a university affiliation in Chile.

Patients—35 consecutive patients fulfilling the revised Jones criteria for rheumatic fever. Clinical and echocardiographic examination was repeated in 32 patients after one year and in 17 after five years. Ten patients had subclinical carditis on admission, six of whom were followed for five years.

Main outcome measures—Auscultatory and echocardiographic evidence of mitral or aortic regurgitation during the acute attack or at follow up.

Results—Mitral or aortic regurgitation was detected by Doppler echocardiographic imaging in 25/35 rheumatic fever patients as opposed to 5/35 by clinical examination ($p = 0.03$). Doppler echocardiography revealed acute valvar lesions in 10 of 20 rheumatic fever patients who had no auscultatory evidence of rheumatic carditis (subclinical carditis). Three of these subclinical lesions and three of the clinical or auscultatory lesions detected on admission were still present after five years of follow up, emphasising that subclinical lesions are not necessarily transient.

Conclusions—Doppler echocardiographic imaging improves the detection of rheumatic carditis. Subclinical valve lesions, detected only by Doppler imaging, can persist. Echocardiographic findings should be accepted as a major criterion for the diagnosis of rheumatic fever.

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Keywords: rheumatic heart disease; rheumatic fever; echocardiography; carditis

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Acute rheumatic fever and rheumatic heart disease continue to be a major health problem in developing countries, and rheumatic fever is the leading cause of acquired heart disease in children and young adults worldwide.^{1 2} With the recent advent of cross sectional echocardiography and colour flow Doppler imaging, it has been claimed that mitral and aortic valve insufficiency can be detected in up to 90% of rheumatic fever patients who have no clinical evidence of carditis.^{3 4} Nonetheless, the 1992 update of the Jones criteria excludes the use of echocardiography, including Doppler, to document valve disease in the absence of auscultatory signs of carditis.⁵ One concern has been the finding of silent mitral regurgitation in normal subjects, which may be a cause of overdiagnosis of rheumatic fever.⁶ Several investigators have addressed this point,^{3 7} and two groups have carried out blinded tests of their ability to distinguish physiological from pathological patterns of regurgitation in rheumatic fever patients and controls.^{4 8}

A remaining issue relating to colour flow Doppler echocardiography in rheumatic fever

has been uncertainty over the long term significance of abnormal regurgitant flow patterns when carditis is not clinically apparent.^{3 9} Few studies have addressed this problem prospectively, and follow up has been of limited duration.^{3 10 11} We therefore conducted a prospective multicentre clinical and Doppler echocardiographic survey of a cohort of 35 rheumatic fever patients fulfilling the Jones diagnostic criteria.¹² We now report our findings, including those cases with clinically silent (subclinical) rheumatic carditis, who were followed with repeat examinations over a period of five years.

Methods

From February 1992 to December 1993 we enrolled prospectively 35 consecutive patients fulfilling the revised Jones criteria for rheumatic fever.¹² These were admitted to the Catholic University hospital in Santiago ($n = 4$), the Sotero del Río hospital in the south east metropolitan area of Santiago ($n = 17$), or the regional hospital of Temuco in Chile's ninth region ($n = 14$).

Table 1 Baseline characteristics and major Jones criteria of patients with acute rheumatic fever on entry to the study

Total number of ARF patients	35
Sex	
Male	21 (60)
Female	14 (40)
Age (years) (mean (range))	15 (5–34)
First ARF episode	29 (83)
Polyarthritis	28 (80)
Carditis	15 (43)
Chorea	4 (11)
Erythema marginatum	1 (3)
Subcutaneous nodules	0

Values are n or n (%) unless stated otherwise.

Raised anti-streptolysin O and/or anti-DNAse-B titres were present in all patients.

ARF, acute rheumatic fever.

On entry, patients underwent a standardised examination protocol consisting of a detailed medical history recorded by a physician, and general and specific laboratory tests, including an ECG, a chest x ray, throat swab cultures, and quantification of anti-streptolysin O (ASO) and anti-DNAse-B (ADB). All patients were examined on repeated occasions throughout the investigation by one or two of the investigators (MF, CW, or FL—all cardiologists experienced in the care of patients with rheumatic fever). These investigators both completed the standardised protocol and performed the Doppler echocardiography studies, thus enabling the additional information provided by echocardiography to be evaluated in clinical practice.

As our main purpose was to compare the long term outcome of clinical and subclinical valvar lesions, blinding of clinicians to the echocardiographic studies was not considered necessary. Disease manifestations and auscultatory findings were evaluated according to criteria published by the World Health Organization¹³ and by Taranta and Markowitz,¹⁴ as described elsewhere.¹⁵ Cross sectional echocardiography and colour Doppler evaluation was performed within five days of admission, on discharge, and at three months, 12 months, and five years from entry to the study. We initially employed an Aloka SSD-870 (Aloka Co Ltd, Mure, Mitaki-shi, Tokyo, Japan) and then a Hewlett-Packard 1000 or 1500 ultrasound system, with 2.7 and 3.5 MHz transducers for pulsed and continuous wave Doppler and colour flow imaging (Hewlett-Packard Inc, Andover, Massachusetts, USA). A 1.9 MHz imageless pencil-type probe was also employed for

continuous Doppler. Multiple cross sectional views were taken from parasternal, apical, and subcostal positions according to the recommendations of the American Society of Echocardiography.¹⁶

Criteria for pathological mitral regurgitation, previously agreed upon by the authors, were as follows:

- colour jet identified in at least two planes;
- mosaic colour jet;
- persistence of the jet throughout systole.

The length of the colour jet was not necessarily > 1 cm in all cases. Clinical, echocardiographic, and laboratory data on the evolution of each episode were collected in specially designed computerised data collection forms.

One patient refused follow up after the first week and one was lost after three months. An additional patient was excluded from final analysis because he required valve surgery after 10 months. The remaining 32 patients are included in our one year follow up report. Seventeen of these patients were evaluated again at five years after entry to the study, with an average follow up of five years and seven months.

STATISTICS

Data from the groups were compared by *t* test. When data were not normally distributed, the non-parametric Mann-Whitney U test, the χ^2 test, and the Fisher exact test were used. Probability values of $p < 0.05$ were considered significant.

Results

The baseline features of this group of 35 rheumatic fever patients are shown in table 1. Fifteen patients (43%) had clinical evidence of carditis according to classical criteria.^{14 15} Fulfilment of the revised Jones criteria¹² was a prerequisite for enrolment, but in retrospect patients also satisfied the 1992 updated Jones criteria.⁵

A comparison of clinical and echocardiographic diagnosis of rheumatic carditis is given in table 2. During the rheumatic fever episode and also during follow up, Doppler echocardiography detected more valvar lesions than clinical examination. This difference was significant for all lesions (mitral or aortic) during the acute episode ($p = 0.03$) and for aortic lesions, both during the acute attack ($p = 0.01$) and one year later ($p = 0.025$). Doppler echocardiography detected aortic regurgitation in 11 more patients (31%) than clinical examination, and it detected mitral regurgitation in five more patients (15%) than clinical examination.

At entry, 25 patients had echocardiographic evidence of valvar (mitral or aortic) incompetence (table 2). Among these cases, we found 10 individuals with no auscultatory or clinical findings suggesting acute rheumatic carditis, in spite of repeated examinations (fig 1). These 10 individuals constitute our group of rheumatic fever patients with subclinical carditis. They represent almost 30% (10 of 35) of all the rheumatic fever patients entering the study (fig 1). Purely echocardiographic evidence of acute rheumatic carditis (that is, subclinical carditis)

Table 2 Clinical (auscultatory) and echo Doppler detection of valve lesions in patients with acute rheumatic fever during the acute episode and during follow up

Valve involvement	ARF at entry (n=35)		Follow up			
			1 year (n=32)		5 years (n=17)	
	Clinical	2D-echo-D	Clinical	2D-echo-D	Clinical	2D-echo-D
Mitral	15 (42%)	20 (75%)	7 (22%)	12 (32%)	3 (18%)	5 (29%)
Aortic	6 (17%)	17 (48%)*	2 (6%)	9 (28%)+	0 (0%)	3 (18%)
Mitral and/or aortic	5 (43%)	25 (71%)**	8 (25%)	15 (47%)	3 (18%)	7 (41%)
Not detected	20 (57%)	10 (29%)	24 (75%)	17 (53%)	14 (82%)	10 (59%)

*Clinical *v* 2D-echo-D at entry, $p = 0.01$ (χ^2).

**Clinical *v* 2D-echo-D at entry, $p = 0.03$ (χ^2).

+Clinical *v* 2D-echo-D at 1 year, $p = 0.025$ (Fisher's exact test).

ARF, acute rheumatic fever; 2D-echo-D, cross sectional echocardiography and colour flow Doppler imaging.

Figure 1 Subclinical and clinical valve lesions in rheumatic fever patients at entry (A) and at one year (B) and five years (C) follow up. ARF, acute rheumatic fever; No RHD, no clinical or echocardiographic evidence of rheumatic heart disease.

was found in 10 of the 20 rheumatic fever patients who had no clinical signs or auscultatory evidence of acute rheumatic carditis at entry (table 2 and fig 1). Five of these cases had aortic regurgitation, four had mitral insufficiency, and one had mitral-aortic disease. This last case was classified as moderate,¹⁴ while all the other cases were considered mild. None had annular dilatation, elongation of chordae to the anterior leaflet, valve prolapse, thickening, focal nodularities, or limitation of aperture. Nine of the patients had polyarthritis and one had Sydenham's chorea as major Jones criteria. Six had systolic murmurs of typically innocent quality; such murmurs were also found in a similar proportion in the group without carditis.

As the high sensitivity of ultrasound in detecting mitral and aortic regurgitation is well known,^{3,4} our main objective was rather to assess the long term significance of subclinical valve disease in rheumatic fever. We therefore sought to compare how often the finding of a clinical or a subclinical valve lesion, detected at entry to the study, would persist after one or five years of follow up.

Figure 1 shows the percentage of rheumatic fever patients who were found to have subclinical valve disease (*subclinical*), clinically evident or auscultatory disease (*clinical*), or no detectable valve lesions, either clinical or echocardiographic (*no rheumatic heart disease*) during the acute episode (fig 1A) and after one year (fig 1B) and five years (fig 1C) of follow up. As expected, in the group of 32 rheumatic fever cases with repeat examination at one year and in the 17 cases re-examined at five years, the percentage of individuals with subclinical valve lesions, as well as those with clinical lesions, decreased with time. Nonetheless, some subclinical valve lesions were found to persist after five years of follow up (3/17; 18%) (fig 1C). In fact, as shown in table 3, half (three of six) of our cases of subclinical carditis who were followed for five years still had valvar incompetence, detected only by Doppler echocardiography, at the end of the study. Furthermore, when we compared the percentage of clinical or subclinical valve lesions that persisted throughout follow up, we found no significant differences after one year (57% *v* 44%) or five years

Table 3 Persistence of valvar lesions in patients who had subclinical (only echocardiographic) or clinical (auscultatory) carditis at entry, when re-examined one and five years after the episode of acute rheumatic fever (ARF)

Valve involvement during ARF episode	Persisting lesions	
	After 1 year	After 5 years
Clinical (n=15)	8/14	3/5
Subclinical (n=10)	4/9	3/6

The percentage of clinical and subclinical valve lesions still detectable after follow up was not different after one year ($p = 0.68$) or five years ($p = 1.0$).

(60% *v* 50%) (table 3), suggesting that acute valve lesions induced by subclinical rheumatic carditis persist to about the same extent as the lesions in clinically evident acute rheumatic heart disease.

No individual with subclinical carditis developed a clinically detectable or auscultatory lesion during follow up; however, one case was of special interest as his subclinical mitral-aortic disease initially resolved during follow up but reappeared again after five years, with no evidence of recurrence of rheumatic fever.

Discussion

Clinically manifest mitral or aortic regurgitation is still considered the diagnostic hallmark of acute rheumatic carditis.^{6,7} However, our findings confirm previous reports that Doppler echocardiography can detect significant valvar incompetence in the absence of auscultatory findings, during both the acute and the quiescent phases of the disease.^{3,4,7,17,18} In the well known recent outbreak of rheumatic fever in the USA, carditis was diagnosed by auscultation in 53 of the 74 patients (72%), while Doppler echocardiography detected mitral regurgitation in an additional 14 patients (19%).¹⁹ The same group also detected subclinical carditis in 47% of rheumatic fever patients presenting with polyarthritis and 57% of patients with "pure" chorea,⁷ as we did in 50% of our own cases with no clinical evidence of rheumatic heart disease. Similar findings have been reported by Folger and colleagues in the Middle East³ and by Abernethy and associates in New Zealand.⁴ In our series, roughly one third of rheumatic fever patients had subclinical carditis, in spite of being repeatedly

examined by cardiologists experienced in rheumatic fever. Several reports suggest that active rheumatic carditis may be clinically silent or unsuspected; for example, 30–40% of adults with mitral stenosis cannot recall an illness suggesting rheumatic fever.²⁰ On the other hand, studies of patients with isolated chorea suggest that subclinical rheumatic heart disease may lead to irreversible sequelae. Carapetis and Currie recently reported that the majority (68%) of people with chorea who develop chronic rheumatic heart disease have no evidence of carditis at the time of their initial attack of rheumatic fever.²¹ Also, follow up of patients with isolated chorea for 20 years showed that 23% developed mitral stenosis.²²

Only one prospective study from India has failed to find evidence of Doppler regurgitation in rheumatic fever patients without clinical evidence of carditis.¹⁰ This discrepancy has been attributed to the presumption that in developing countries patients may seek medical attention only in a late phase of the disease, when clinical valvar involvement is evident. This would be concordant with the findings from a study in New Zealand, where all patients with subclinical carditis developed an audible murmur within the next two weeks.⁴ In contrast, none of our patients with only Doppler evidence of carditis developed new murmurs during follow up. This does not imply that the finding of subclinical carditis is irrelevant. Veasy and colleagues reported a case of infective endocarditis in a patient with subclinical carditis,⁷ and Folger and associates found that four of six patients with only Doppler evidence of valve involvement continued to show valvar regurgitation 18–36 months later.³ In one or our cases, subclinical valvar disease became evident again, after initial resolution, with no known recurrence of rheumatic fever.

Except for the data from our present report, there is no available information on the long term evolution of subclinical carditis in rheumatic fever patients.²³ In this regard, our most important observation is that clinically silent carditis is not necessarily a benign or transient entity, because at least in 60% of cases, valvar disease persisted after five years of follow up in spite of continuous penicillin prophylaxis and no evidence of recurrent disease. As seen in table 3, the persistence of subclinical valve lesions was similar to that found in the cases with clinical or auscultatory carditis. As all our patients fulfilled the Jones diagnostic criteria as a prerequisite for entry to the study and no case of subclinical carditis was severe, the contribution of Doppler echocardiography in these cases did not alter the management of the episode of rheumatic fever. However, these findings could be important with respect to long term prognosis and the development of late cardiovascular sequelae, and therefore may be relevant to decisions regarding penicillin prophylaxis.

CONCLUSIONS

These findings confirm that Doppler echocardiography improves the detection of rheumatic carditis and chronic rheumatic heart disease and show that subclinical valve lesions can persist. They lend support to the view that echocardiographic findings should be accepted as a major criterion for the diagnosis of rheumatic fever.²⁴

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